



2021

BLACK COUNTRY

STRATEGIC COMPANIES BAROMETER



Black Country Consortium



Economic Intelligence Unit

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1. Introduction

Black Country Consortium's Economic Intelligence Unit (BCC EIU) are delighted to present our 2021 Black Country Strategic Companies Barometer, providing an overview of the largest Black Country companies and their impact and importance on the local economy.

The Black Country is an industrial powerhouse that will be as pivotal to the UK's future economy as it was to its past. Our economy is the backbone of the regional and national economy, dominated by small and medium-sized firms using innovative processes, products and services to support our everyday lives. There is significant scope to boost productivity and contribute to economic growth, enabling an effective recovery from the Covid-19 pandemic, while taking advantage of international markets in a post-Brexit world.

1.1 Impact of COVID-19 on Business

Uncertainty and turbulence are at an all-time high for businesses, providing the setting for a perfect storm in 2021, one of which will significantly affect many Black Country businesses and could re-structure our whole economy. While there are good news stories and signs of some confidence in the region, the effect of the crisis on businesses across sectors, places and sizes is clear to see in the data, literature and intelligence from businesses themselves.

Given the Black Country's industrial structure and socio-demographic profile, the effect of these economic shocks could have a long-term impact on the opportunities and successes of local communities. The area's business base is, however, diverse, dynamic and optimistic looking ahead to mass vaccine roll-out this year. Many firms have been hit badly: forced to close, unable to operate as normal and desperate for support - which many of them have found through various government packages.

The Black Country remains committed to achieving its long-term vision and targets up to 2030 and beyond, representing a successful recovery from the current crisis. Black Country businesses will be at the forefront of this economic recovery, and this is why Black Country Local Enterprise Partnership (BC LEP) and partners engage with them on a regular basis – helping us understand the issues of COVID-19 and EU Exit and respond with tangible action. Black Country LEP remains extremely connected with local businesses, public sector partners and voluntary organisations, putting the Black Country in the best possible position for successful recovery and “levelling-up”.

1.2 2021 Black Country Strategic Companies

This publication is the latest Black Country Strategic Companies Barometer, produced by BCC EIU. It identifies the most strategically significant companies locally and reflects the scale of their importance to the sub-region. Ensuring these companies remain in the Black Country and continue to grow is fundamental to the local economy and its communities.

However, actively enabling sustained growth in strategic companies reflects one aspect of the Black Country LEP's role in steering a successful local economy. It is important to remember that 89% of businesses locally generate less than £1m in turnover and 99.5% of businesses employ less than 250 employees. This is why we have ensured this barometer is reflective of the wider local economy as well as the strategic companies, as outlined in Section 2. The following Section 3 is the core Strategic Companies analysis, before a deep dive into charities and exports are provided in Sections 4 and 5.

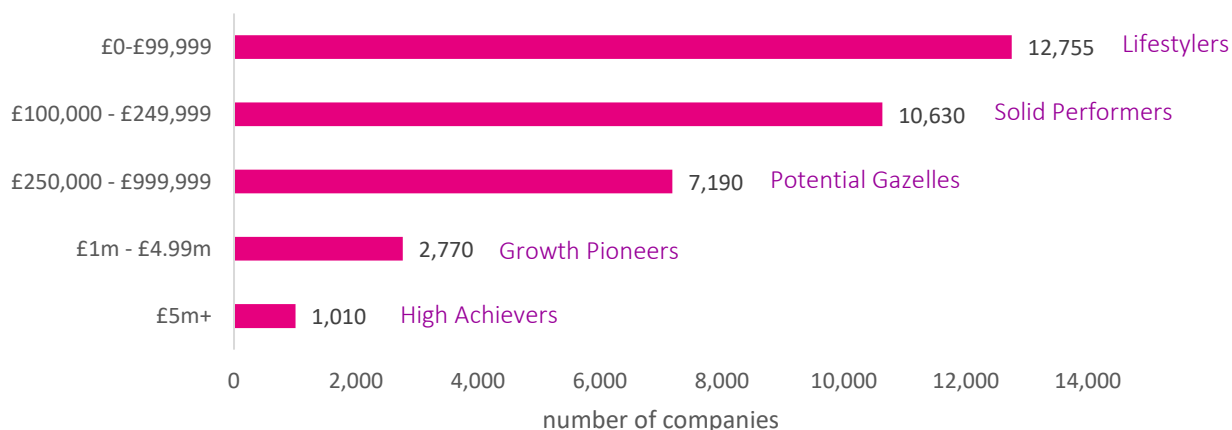
2. Black Country Current Business Base

The Black Country is home to a diverse business base of **34,355 enterprises**¹. An enterprise can be thought of as the overall business, made up of all the individual sites or workplaces. It is defined as the smallest combination of legal units (generally based on VAT and/or PAYE records) that has a certain degree of autonomy within an enterprise group (ONS, 2020).

These firms have been categorised into five groups based on their turnover band in the year up to March 2020²:

1. There are **1,010 “High Achiever”** companies in the Black Country - **these firms have a turnover of more than £5 million a year and account for 2.9% of the business base.**
2. **“Growth Pioneers”** are second-tier growth firms turning over **£1m-£4.99m - 2,770** companies account for **8.1%** of the local business base.
3. The **7,190 “Potential Gazelles”** companies turning over £250k to £999k account for 20.9% of the business base.
4. The **10,630** SMEs with a turnover between £100k to £249k are classified as **“Solid Performers”** and account for 30.9% of the business base.
5. Firms turning over less than £100k are classed as **“Lifestylers”**, including micro enterprises, and there is 12,755 in the Black Country. This accounts for 37.1% of the total business base.

Figure 1: Black Country Business Base by Turnover Size Band



Source: UK Business: activity, size and location, 2020

Figure 2 below displays the trend since 2014 in the number of enterprises in each turnover band. Each year there has been an increase in the number of enterprises **with a turnover of over £1m and in 2020 this reached 3,780** an increase of 13.5% from the 3,330 recorded in 2014. In the year up to March 2020, the Black Country was home to over 1,000 £5m+ turnover companies for the first time ever, though the data reinforces the importance of smaller companies at the heart of the local economy.

¹ Office for National Statistics (ONS), Business Activity, Size and Location, 2020

² The data presented therefore does not take into account the impact of the Covid-19 pandemic.

Figure 2: Number of Enterprises by Turnover Band

	2014	2015	2016	2017	2018	2019	2020
£5m+	855	850	940	955	940	970	1,010
£1m - £4.99m	2,475	2,570	2,635	2,635	2,835	2,815	2,770
£250,000 - £999,999	5,650	6,250	6,350	6,545	6,695	6,880	7,190
£100,000 - £249,999	7,875	8,805	9,030	9,555	9,985	10,325	10,630
£0 - £99,999	10,770	11,715	12,730	13,880	12,880	12,565	12,755
Total	27,625	30,190	31,685	33,570	33,335	33,555	34,355

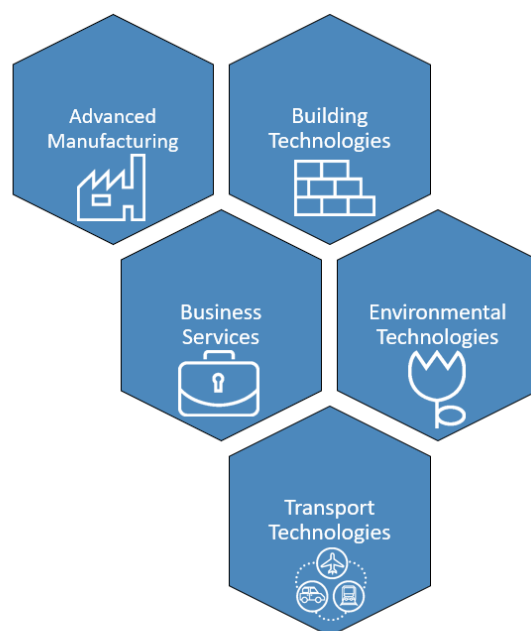
2.1 Sector Analysis

2.2 Transformational

We have identified **five priority sectors** which will secure the most local economic growth because of their **export potential and supply chain opportunities**.

Our Transformational Sectors are: advanced manufacturing, building technologies, transport technologies, business services and environmental technologies.

These firms make up a large proportion of the strategic companies and make a large contribution to the Black Country. Sectoral analysis sets out the composition of jobs by sector and shows that there are currently **196,215 jobs³ in our transformational sectors and our ambition is to grow to 273,000 jobs by 2030**. GVA growth is forecasted to increase from **£11.9bn to £23.5bn in the same period⁴**.



2.3 Enabling

Our **five enabling sectors** are crucial in terms of the wider economy and **quality of life** in the Black Country. **The effectiveness of our programme to secure growth in the transformational sectors hinges in part on the performance of these sectors.**

They are: retail, visitor economy, sports, health and public sector (including education). **There are 248,950 jobs⁵ in the enabling sectors. Our ambition is to grow jobs in these sectors to 325,000 jobs by 2030⁶.**



³ Business Register and Employment Survey, 2020

⁴ Oxford Economics, Black Country Economic Model Vision Scenario

⁵ Business Register and Employment Survey, 2020

⁶ Oxford Economics, Black Country Economic Model Vision Scenario

Figure 3: Current GVA

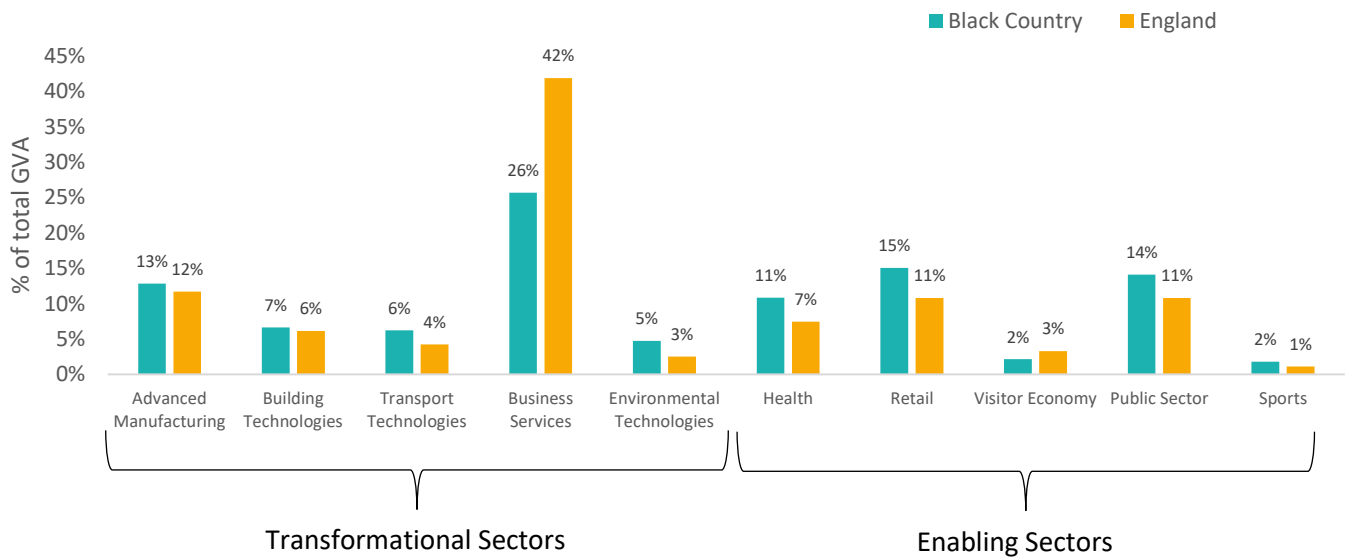


Figure 3 demonstrates sectoral GVA in the Black Country compared to the national average. Key local strengths are demonstrated: advanced manufacturing contributes 13% of total GVA compared to 12% nationally., environmental technologies accounts for 5% of local GVA vs 3% nationally and retail is 15% vs 11%.

Figure 4: Current Jobs

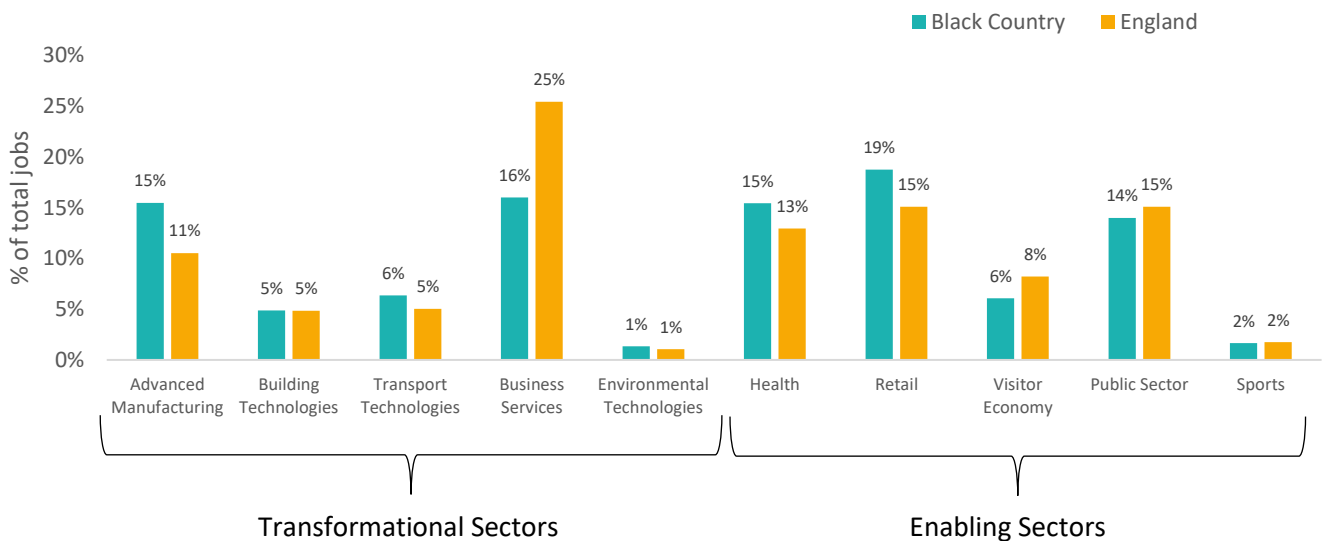


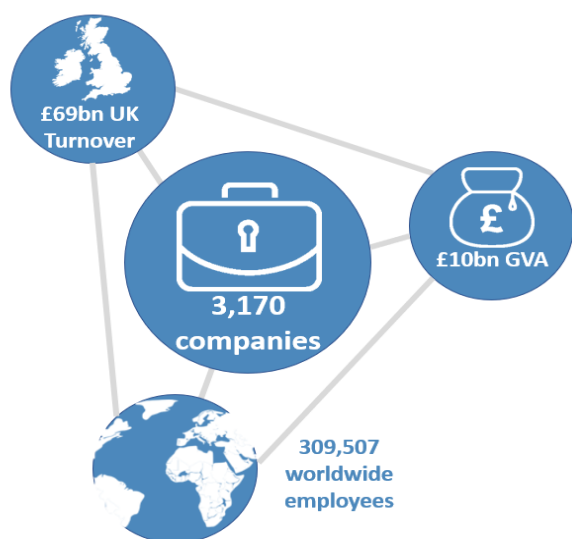
Figure 4 demonstrates the contribution of sectors in terms of employment in the Black Country compared to nationally. Again, key industrial clusters in the Black Country can be identified in advanced manufacturing (contributed 15% of local jobs compared to 11% nationally), retail (19% vs 15%) and transport technologies (6% vs 5%).

3. Black Country Strategic Companies

A survey conducted in the Black Country identified that businesses with a turnover of more than £1m are significantly more likely to grow - the Black Country is home to **3,780 companies** with turnover level of greater than £1m (ONS, 2020). In order to get a list of **Black Country Strategic Companies**, a filtering process is applied to these High Turnover firms with information available via the Financial Analysis Made Easy (FAME)⁷ and DueDil databases. The following parameters are applied:

1. **Turnover & Trading Address** - Strategic companies should have a minimum estimated turnover of £1.5m a year⁸ and have a registered or trading office in the Black Country (the four boroughs of Dudley, Sandwell, Walsall and Wolverhampton)
2. **Parent Company** - If a company has many subsidiaries the parent company is chosen for the Strategic Companies list.
3. **Signs of Activity** - Holding companies that don't appear to trade are also excluded from the list based on the premise that they do not contribute to the productivity of the Black Country business base.
4. **Private Sector** - Many public sector establishments such as schools are identified through the initial strategic search but are subsequently excluded from the final Strategic Companies list which measures private sector productivity in the Black Country.
5. **Partner Information** - Local intelligence is also applied to the list and it is updated on an annual basis. Local intelligence can suggest the addition of firms that don't strictly qualify for one of the parameters listed above but are seen to make a significant contribution to growth in the sub-region.

Figure 5: Strategic Companies Headline Figures



From this process we have identified **3,170 companies** that are included on the 2021 'Black Country Strategic Companies List'. Please see Appendix 1 for a list of the top 200 strategic companies in the Black Country, their location, and sector. Figure 5 across illustrates the economic impact of the strategic companies.

Our strategic companies are the bedrock to Black Country economy, leading on growth opportunities through exporting and supply chain opportunities for firms in the area. Additionally, the London Stock Exchange's '**1000 Companies to Inspire Britain 2020**' features 18 Black Country firms, the same number as the previous year. There were 7 in Dudley, 5 in Sandwell, 3 in Walsall and 3 in Wolverhampton.

While this report is focusing on the larger companies it is important to note 89.0% of businesses in the Black Country generate less than £1million turnover and **99.5%** of businesses employ less than 250 employees⁹, further **highlighting the need to support smaller as well as larger businesses. The third sector is also another key sector and page 21 sets out an additional analysis of the top 200 charitable organisations across the Black Country**

⁷ FAME is a financial information database of 7 million companies in the UK and Rep. of Ireland updated daily, with up to 10 years of data. Detailed financial, descriptive and ownership information for these companies plus summary. The database allows users to search by a wide selection of criteria (name, code, location, size, and many others)

⁸ The threshold has been increased from £1m in previous barometers to £1.5m due to large numbers of companies with estimate turnover values being picked up in the search

⁹ ONS, UK business: activity, size and location, 2020

3.1 Strategic Companies Value to the Black Country Economy¹⁰

Figure 6: Gross Value Added

GVA (GBP)	Number of Companies
> £500m	1
£250m-£500m	6
£100m-£250m	8
£50m-£100m	10
£20m-£50m	37
£15m-£20m	15
£10m-£15m	26
£5m-£10m	95
£1m-£5m	123
<£1m	161
Unknown	2,688

- These firms generate approximately **£10bn** Gross Value Added (GVA) both nationally and internationally. DPD, Homeserve, Countryside Properties and Poundland are in the £250m-£500m bracket, and Jaguar Land Rover over £500m.
- Ensuring these companies remain in the Black Country and continue to grow is fundamental to the Sub-Region’s economy and addressing the £13.8 billion output gap.

Figure 7: Turnover

Turnover (GBP)	Number of Companies
> £500m	13
£250m-£500m	12
£100m-£250m	38
£50m-£100m	62
£20m-£50m	171
£15m-£20m	86
£10m-£15m	210
£5m-£10m	552
£1.5m-£5m	2,026

- These 3,170 companies have a combined turnover of approximately **£69bn**.
- 64% of these companies have an estimated turnover of less than £5m.
- 0.4% of these strategic companies had a turnover of £500m or more.

Figure 8: Jobs

Number of Employees	Number of Companies
500+	70
250-500	65
100-250	170
50-100	259
10-50	1,539
1-10	893

- The Black Country Strategic Companies employ approximately **309,507** people globally.
- **77%** employ less than 50 people.
- **10%** employ over 100 people.
- **2%** employ over 500 people.

¹⁰ Please note data on these companies needs to be interpreted with caution as not all of the economic benefits will be to the Black Country economy. The data is based on the full company which may have branches outside of the Black Country.

Figure 9: Transformational Sectors Headline Statistics

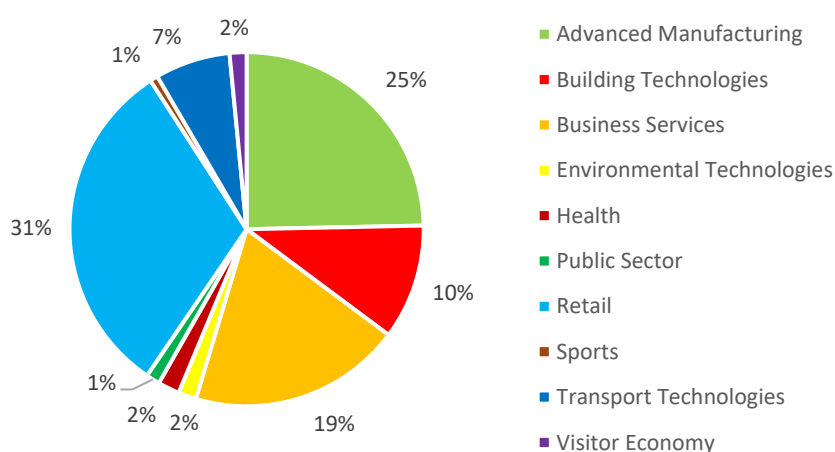
Priority Sectors	No of Companies	Turnover (£bn)	Employees	GVA (£bn)
Advanced Manufacturing	783	£11.15	50,489	£1.34
Building Technologies	334	£4.71	22,518	£0.83
Business Services	615	£34.43	114,681	£4.79
Environmental Technologies	52	£0.49	1,672	£0.08
Transport Technologies	218	£4.13	24,044	£1.15
Total	2,002	£54.92	213,404	£8.19

Figure 10: Enabling Sectors Headline Statistics

Priority Sectors	No of Companies	Turnover (£bn)	Employees	GVA (£bn)
Health	63	£0.58	14892	£0.15
Public Sector	39	£0.34	5910	£0.05
Retail	994	£11.60	49494	£0.86
Sports	23	£0.30	1041	£0.14
Visitor Economy	49	£1.73	24766	£0.38
Total	1,168	£14.55	96,103	£1.58

- **2,002 (63%)** of all strategic companies are in one of the 5 transformational sectors identified in the Black Country as shown. **1,168 (37%)** firms are in the 5 enabling sectors.
- The strategic companies in **transformational sectors** generate the highest proportion of GVA - **£8.19bn**, 84% of the total.
- A significant proportion of these strategic companies are based in the **advanced manufacturing sector** - 783 companies, accounting for 16% of the GVA in the transformational sector. However, **business services** accounts for a higher proportion of transformational sectors GVA despite there being slightly fewer businesses, at 59%.
- Amongst the enabling sectors, the **retail** sector is well represented amongst these companies, accounting for 85% of all companies and contributes the most GVA at 54% of total enabling GVA.

Figure 11: % of Strategic Companies in each Sector

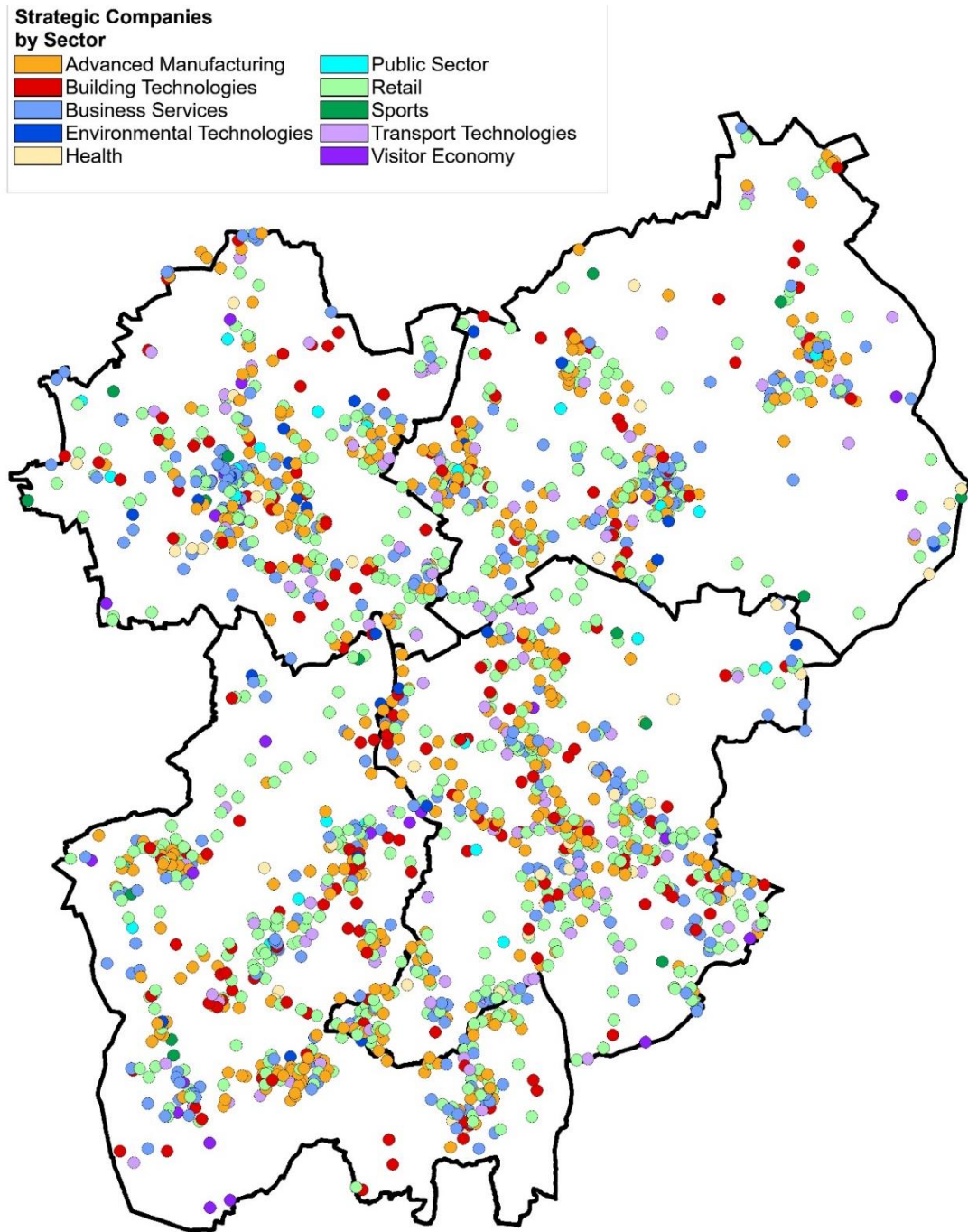


31% of strategic companies are in the retail sector, the highest proportion of all sectors, closely followed by the advanced manufacturing sector at 25% and business services at 19%

3.2 Location

The spread of Strategic Companies is fairly uneven across the Black Country, 31% of firms are located in Dudley, 27% in Sandwell, 21% in Walsall and 21% in Wolverhampton. Sector clusters are most notable in the advanced manufacturing, transport technologies and building technologies sectors.

Figure 12: Map of Black Country Strategic Companies



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3.3 Top 10 Companies Profiles

Jaguar Land Rover(JLR):

JLR is a multibillion-pound car manufacturer with an engine manufacturing centre based in the i54 commercial development in the outskirts of Wolverhampton/South Staffordshire border. JLR is owned by TATA Motors Limited, an Indian company.

The i54 facility produces the efficient Ingenium powertrain family, providing a range of clean and electrified powertrains for almost all Jaguar and Land Rover models.¹¹

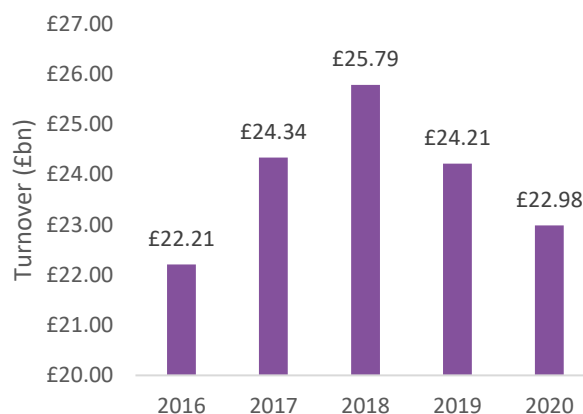
The Engine Manufacturing Centre also houses the assembly of Electric Drive Units (EDUs), offering full flexibility between new petrol and diesel engines and EDUs for those customers who want to make the switch from conventional to electrified vehicles.¹²

The Ingenium family, which includes a range of diesel, petrol and electrified engines, are built to maximise performance whilst at the same time reducing the environmental impact and running costs.

The Engine Manufacturing Centre supplies engines to Jaguar Land Rover’s global vehicle operations, with a large majority of those powertrain units used in UK based facilities.



Figure 13: JLR Turnover (£bn)



TATA Steel:

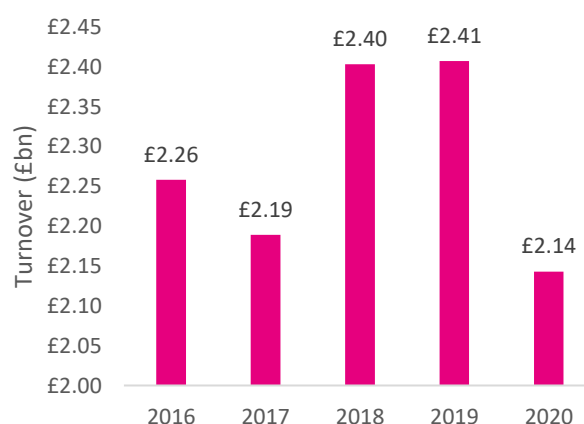
Formerly known as Corus UK Limited, TATA Steel is engaged in the manufacture of basic iron and steel and of ferro-alloys. It was formed in October 1999 through the merger of British Steel and Koninklijke Hoogovens.¹³

The company offers a wide range of products such as aluminium products, bar and billet, electrical steels, packaging steels and wire rod. It also provides an extensive range of products such as electroplated cold-rolled, stainless and non-ferrous strip, pre-finished non-ferrous cold-rolled strip, and cold-rolled steel strip.¹⁴ The company serves various markets including: construction, automotive, packaging, aerospace, energy and engineering industries.

It is a global company with operating subsidiaries in the United Kingdom, Spain, Ireland, and Hungary.



Figure 14: TATA Steel Turnover (£bn)



¹¹ [Jaguar Land Rover](#)
¹² [Business Live, 2020](#)
¹³ [British Steel](#)
¹⁴ [TATA Steel](#)

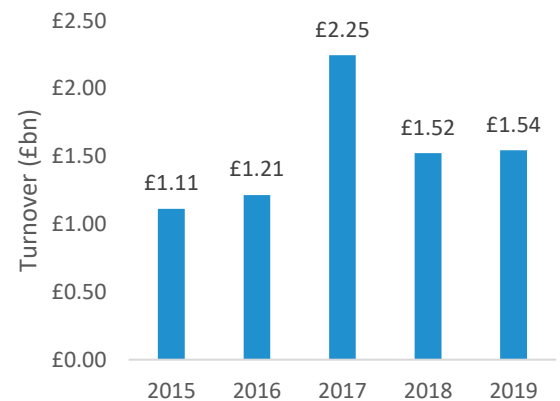
Poundland:

The company began its life in 1990,¹⁵ and it conducts business from its registered head office located in Willenhall. Poundland operates as Europe's leading one price retailer. The company sells over 3,000 products, including hundreds of top brands. The company has more than 140 stores and trading locations. The company aims to create a retail environment that offers unbelievable value and variety and satisfies customers of every lifestyle.

In 2017 Poundland began to roll out PEP&CO 'shop-in-shops' offering customers a full range of women's, men's and kids' fashion.



Figure 15: Poundland Turnover (£bn)



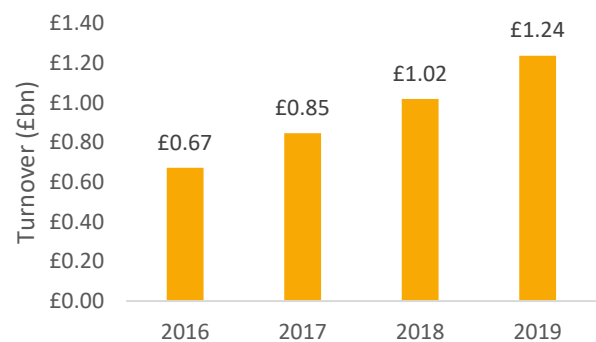
Countryside Properties:

This company is a UK homebuilder specialising in urban regeneration & house building. With over 60 years' experience Countryside Properties have a reputation for high quality design and build, sound governance and good management practices.¹⁶ In 2016, Countryside was listed on the London Stock Exchange. In April 2018 Countryside expanded its Midlands region with the acquisition of Westleigh Group Ltd.



COUNTRYSIDE
Places People Love

Figure 16: Countryside Turnover (£bn)



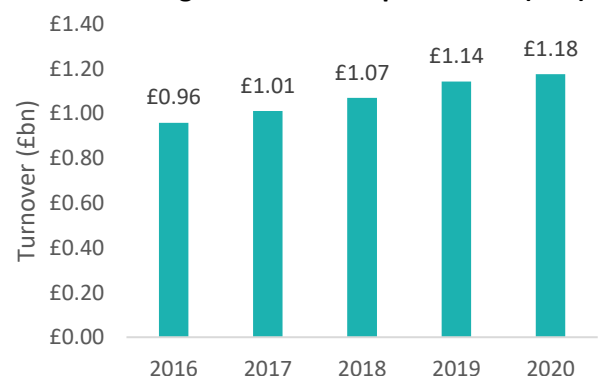
One Stop Stores:

The company founded in 1975 and was formerly known as T&S Stores Limited. The registered head office of the company is located in Walsall. The company is a retail convenience business with more than 500 shops. It aims to meet the needs of all its local customers. The company offers a wide range of food and beverage products, and provides store services, which include free cash withdrawals, PayPoint, E top-up, The Lottery, post office, and MyHermes.

Since 2003 they have been a subsidiary of Tesco, but operate as a separate business. With over 10,600 colleagues, they are a major employer.¹⁷



Figure 17: One Stop Turnover (£bn)



¹⁵ [Poundland](#)

¹⁶ [Countryside Properties](#)

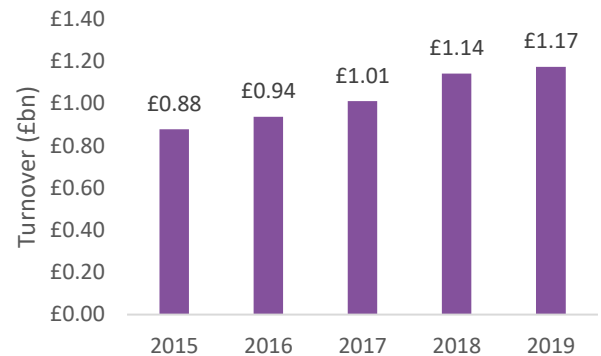
¹⁷ [One Stop](#)

Marston's PLC:

Marston's is a multibillion brewer with a HQ in Wolverhampton city centre. The group is engaged in operating managed, tenanted and leased public houses, brewing beer and wholesaling beer, wines, spirits and soft drinks.¹⁸ In May 2020, it was announced Marston's would merge its brewing business with Carlsberg UK (the United Kingdom arm of Carlsberg Group), into a joint venture valued at £780m. Marston's will take a 40% stake in the joint venture and receive up to £273m in cash. The deal will involve Marston's six breweries and distribution depots, but not its 1,400 pubs.¹⁹ The new brewing company will be headquartered in Wolverhampton and be known as Carlsberg Marston's Brewing Company.



Figure 18: Marston's Turnover (£bn)



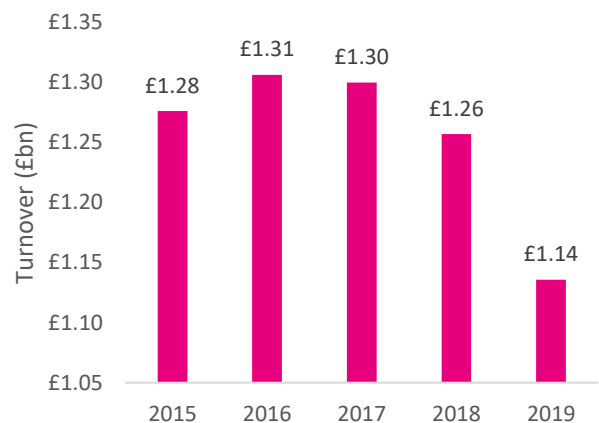
A.F Blakemore and Son:

This company is primarily engaged in the wholesale, retail and distribution of food and drinks. It began life in 1917 as a counter-service grocery store, and has grown from these humble beginnings into a company that now is a multibillion-pound turnover company²⁰. The company has a registered office located in Willenhall.

The company is the largest division of SPAR UK, owning 300 SPAR stores and serving more than 1,000 in total across England and Wales. It is also the largest member of the Landmark Wholesale group and a significant supplier to the independent grocery sector across the United Kingdom.²¹



Figure 19: A.F. Blakemore and Son Turnover (£bn)



The company consists of nine divisions spanning across the retail, wholesale, food service, logistics and shop fitting sectors: Blakemore Retail, Blakemore Trade Partners, Blakemore Logistics, Blakemore Design & Shopfitting, Blakemore Wholesale, Blakemore Wholesale Distribution, Blakemore Foodservice, Blakemore Fresh Foods, and Blakemore Fine Foods.

The company has always been committed to developing a loyal and dedicated workforce that is focused upon excellent customer service and behaving with integrity. It has always strived to build partnerships with suppliers and trade partners while never underestimating the role that it plays within the communities it serves.

¹⁸ [Marston's](#)

¹⁹ [Express and Star, 2020](#)

²⁰ [Insider Media, 2021](#)

²¹ [A.F. Blakemore & Son Ltd](#)

Homeserve:

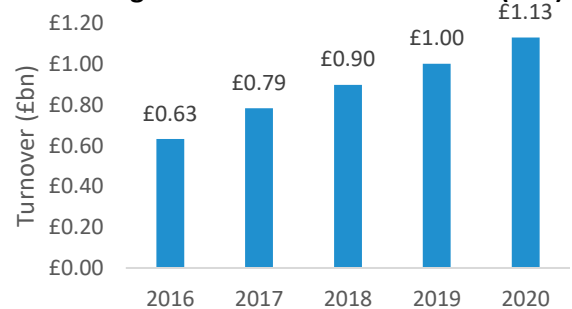
This company, with headquarters in Walsall, is the UK's leading provider of insured repair solutions and emergency services to residential customers.

The company offers a comprehensive service in delivering tailored warranty and repair solutions for the home, in tandem with its business partners in the retail, household insurance, appliances and utilities sectors. It aims to be the first-place people turn to for home emergencies and repairs.²²

The company wants householders to be able to find a reliable, affordable tradesman in an emergency. It offers customers peace of mind with approved engineers and a prompt response. The company's product range has expanded to include appliance repairs, locksmith servicing and boiler servicing. The company specializes in insurance, repairs and DIY help and advice. A recent buy out of Aqua Plumbing and Heating is part of a national acquisition drive by HomeServe as it sets out to expand its footprint and market share of the heating and boiler installation market.²³



Figure 20: Homeserve Turnover (£bn)



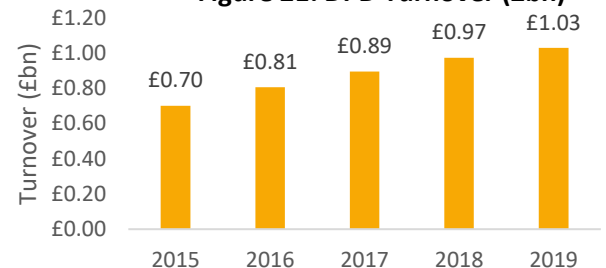
DPD:

This company provides parcel delivery services. The company was launched in 1979 as a motorcycle courier, becoming an overnight parcels carrier in 1981. The company is based in Smethwick.

The company is the leading franchised parcel carrier in the United Kingdom and operates from 113 depots on the United Kingdom mainland and Ireland. The company operates a 15 million pounds super hub in Birmingham. It is also a member of DPD network that distributes 1.9 billion parcels per annum.²⁴



Figure 21: DPD Turnover (£bn)



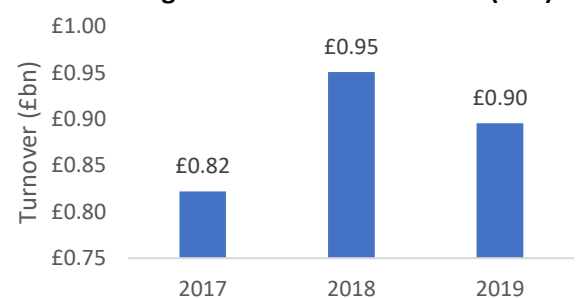
Atotech:

Atotech UK is registered in West Bromwich, Sandwell. It is responsible for providing processes and services to General Metal Finishing and Printed Circuit Board manufacturing industries in the UK, Eire, South Africa, and Israel.

They develop, produce and sell plating chemicals and equipment for manufacturing printed circuit boards, package substrates, semiconductors, leadframes and connectors and are recognized as the leading innovator within the electronics plating industry.



Figure 22: Atotech Turnover (£bn)



²² [Homeserve](#)

²³ [Express and Star, 2021](#)

²⁴ [DPD](#)

3.4 Publicly Listed Companies

11 of the strategic companies are publicly listed on the stock exchange, as shown in the table below

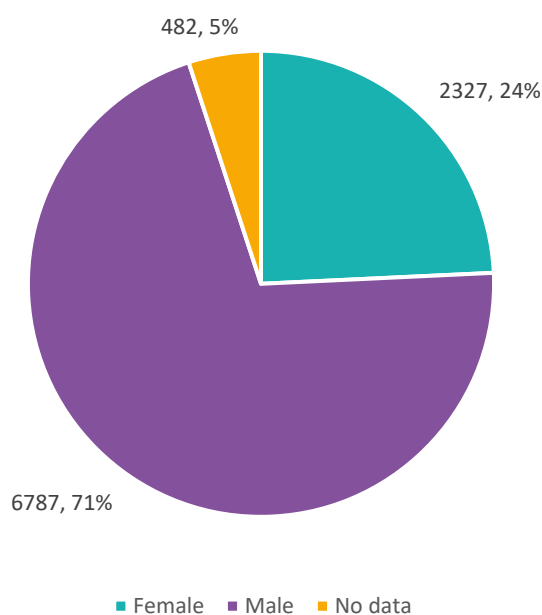
Figure 23: Publicly Listed Strategic Companies

Company	Listing
COUNTRYSIDE PROPERTIES PLC	London Stock Exchange
MARSTON'S PLC	London Stock Exchange
HOMESERVE PLC	London Stock Exchange
CASTINGS PUBLIC LIMITED COMPANY	London Stock Exchange CGS
CHARTER COURT FINANCIAL SERVICES GROUP PLC	London Stock Exchange
ANDREWS SYKES GROUP PLC	London Stock Exchange
ROOTALA PLC	London Stock Exchange
RAC BOND CO PLC	London Stock Exchange
CHAMBERLIN PLC	London Stock Exchange FTSE AIM
ORBIT INTERNATIONAL PLC	OTC Markets
ASCENTIAR PLC	London Stock Exchange

3.5 Diversity

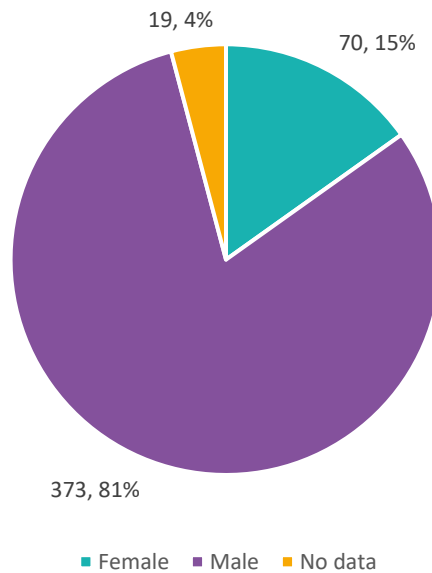
An analysis of all strategic companies has been carried out to look at diversity in the boardroom. **Out of the 9,596 directors, of these, 2,327 are female (24%), and 6,787 are male (71%).** There is no data for 482 (5%) of directors.

Figure 24: All Strategic Companies, Gender Diversity



The top 100 strategic companies are even less diverse, with **only 70 female directors (15%) vs 373 (81%) male.**

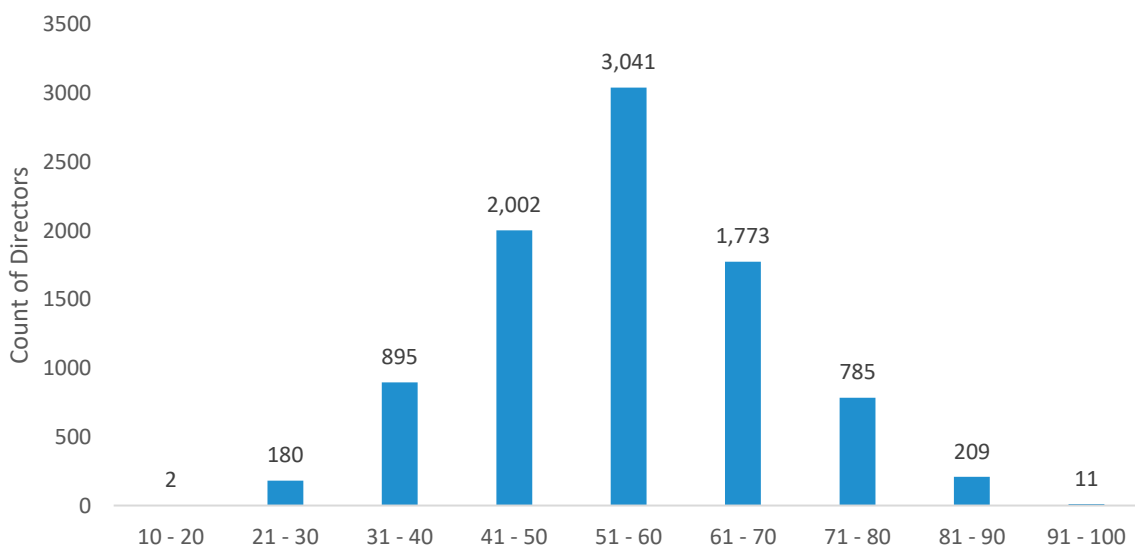
Figure 25: Top 100 Strategic Companies, Gender Diversity



The average age of board members is 55.7, the youngest board member is 18 and the oldest is 100.

65% of the 8,898 directors for who we have age data for are aged over 50. There were 11 directors aged between 91-100 and 182 directors aged under 30.

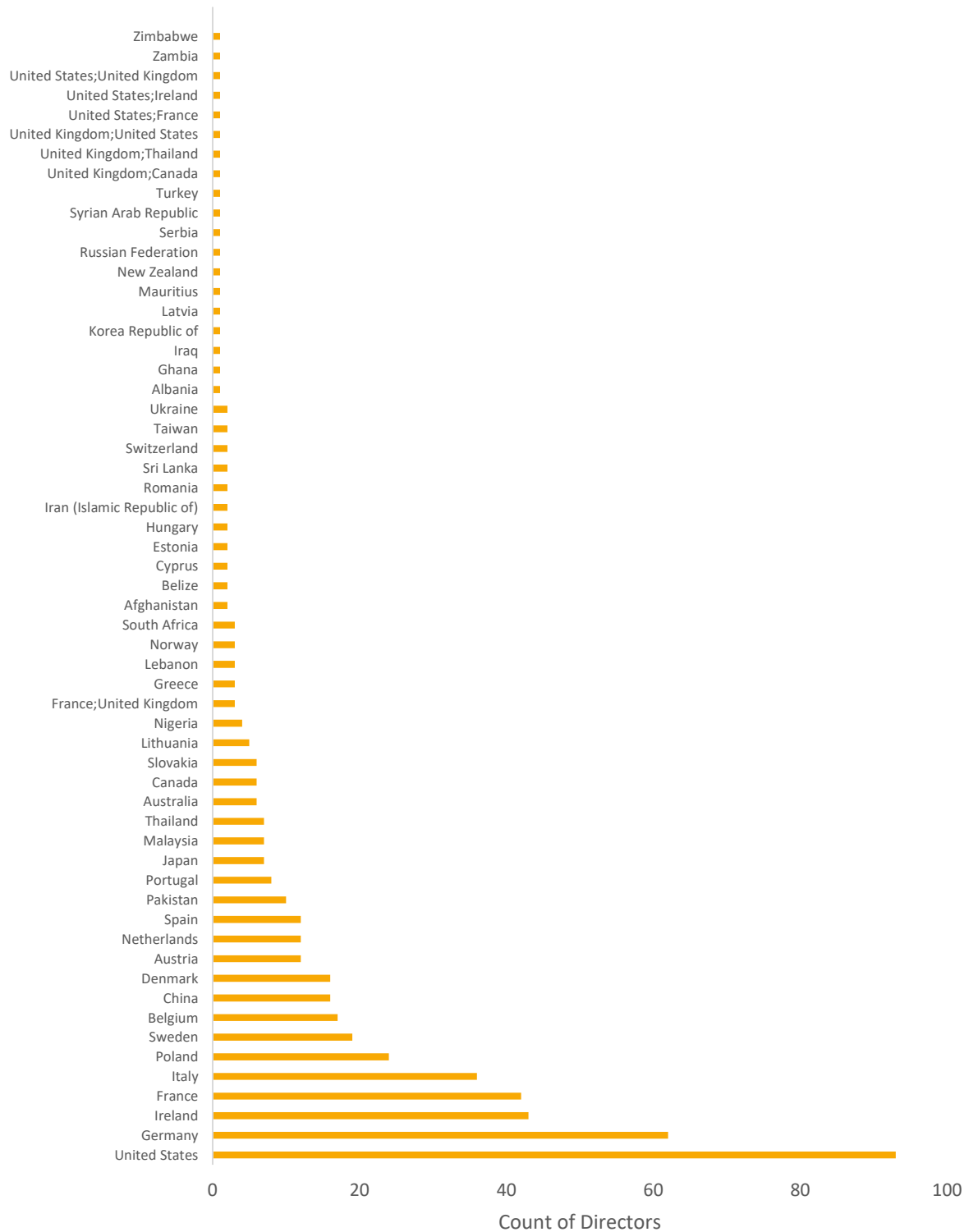
Figure 26: Age Group of Director



Source: FAME & DueDil, November 2020

There are 8,343 directors which are from the UK, this equates to 87% of the total. Of the remaining 621 who are not from the UK, they are mainly from India (15%), the USA (15%), Germany (10%) and Ireland (7%).

Figure 27: Country of Nationality of Director



Source: FAME & DueDil, November 2020

3.6 High Growth Companies

High growth is defined as annualised average growth in turnover of 20% or more over a three-year period (OECD definition). Of the 3,170 strategic companies in the Black Country, **4 are categorised as high growth**. These high growth companies currently **employ over 2,300 people, turnover approximately £1.3bn and contribute £328m GVA**. Total employment in these companies has increased by 84% over the last 3 years. The following table shows the sectoral breakdown of these companies.

Figure 28: High Growth Companies in the Black Country

Company name	Local Authority	Sector	Transformational/Enabling
COUNTRYSIDE PROPERTIES PLC	Wolverhampton	Business Services	Transformational
MECHATHERM INTERNATIONAL LIMITED	Dudley	Transport Technologies	Transformational
BJS DISTRIBUTION STORAGE AND COURIERS LIMITED	Walsall	Transport Technologies	Transformational
STRUCTAL (UK) LIMITED	Dudley	Building Technologies	Transformational

Furthermore, the London Stock Exchange’s **‘1,000 Companies to Inspire Britain 2020’** report highlights 1,000 of the fastest growing SMEs in the country. The selection criteria require companies to have shown not just growing revenue over the past four years but also to have outperformed their sector peers. The 1,000 companies highlighted in the report are growing at an average of 50% a year. In addition, because high growth companies’ success tends to be based on innovation, rather than the strict cost control typical of large cap, the jobs they create are usually higher skilled and higher paid. The top five industries represented by this year’s companies account for over 40% of the list, led by engineering & construction, manufacturing, food & beverage, retail and technology. Food & beverage is also one of the top three sectors for jobs created, following professional services and employment services. Companies in this year’s report have together created 42,606 jobs in the two years to the end of 2019.

The map below shows how many companies from each region in the UK made it onto the ‘1,000 companies to inspire Britain’ list. Greater London had the biggest contribution at 289 companies, and the area with the fewest companies was Wales with 27 companies.

Figure 29: 1,000 Companies to Inspire Britain Regional Breakdown

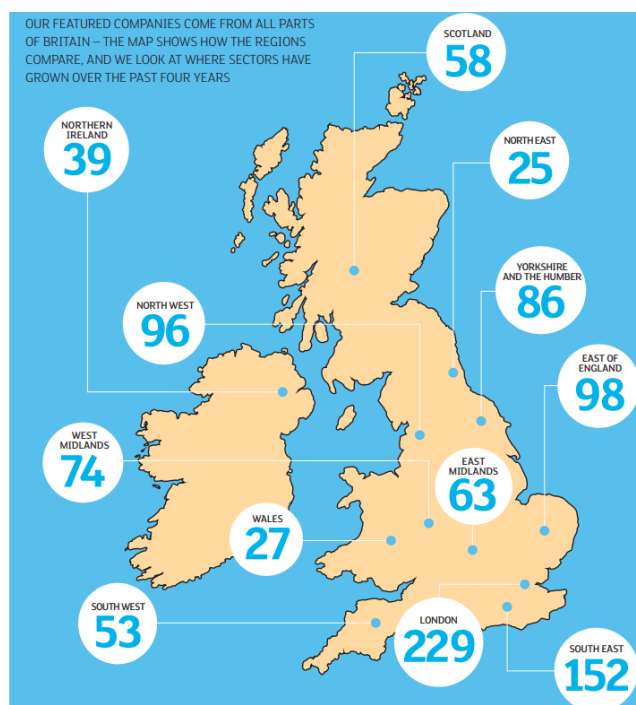


Figure 30: 1,000 Companies to Inspire Britain 2020: Black Country Companies (1.8% of all companies)

Company	Postcode	LA
A&H Construction	B62 8AE	Dudley
Select Healthcare Group	DY1 1UB	Dudley
Jeavons Coil	DY3 2AF	Dudley
JG FOODS Limited	DY6 7TD	Dudley
Mechatherm	DY6 8AW	Dudley
Thl (UK) Holdings Ltd	DY6 8XF	Dudley
Enablelink	WV14 8JN	Dudley
Ash & Lacy	B70 7JJ	Sandwell
William King	B70 9DR	Sandwell
Staircraft	B71 1DF	Sandwell
Jerseytex	DY4 0HR	Sandwell
Aquila Truck Centres Limited	DY4 7BY	Sandwell
Hayward's	WS2 8AD	Walsall
Tardis H20	WS8 7HB	Walsall
Dunton Environmental	WS9 8TH	Walsall
Task Consumer Products	WV10 7EJ	Wolverhampton
Zaun Limited	WV10 9ED	Wolverhampton
Capital Care Group	WV2 4PZ	Wolverhampton

Figure 31: 1,000 Companies to Inspire Britain 2020: West Midlands Companies (7.4% of all companies)

Company		
A&H Construction	Filon GRP Limited	PDM
AFH Financial Group PLC	G.H.B. (Holding) Limited	Pragnell
Alpha Manufacturing Hixon Limited	HAS Technology Group	QualitySolicitors Davisons
Aquila Truck Centres Limited	Haygrove	Red Industries
Ash & Lacy	Hayward's	REPL Group
Aspens	HD Ricketts	Select Healthcare Group
Barton Firtop	HealthHarmonie	Seven Capital
Benniman	Hereford Contract Canning	Solid Solutions Management
Bevisol	HILLS	Staircraft
BPS Building & Plumbing Supplies	Jeavons Coil	Steel Processing (Midlands) Ltd
Bri-Stor Systems	Jerseytex	Tamworth Steel
Brockway Carpets (Holdings) Limited	JG FOODS Limited	Tappex Thread Inserts Limited
Cameron Homes	Joie	Tardis H20
Capital Care Group	Kare Plus	Task Consumer Products
Click Travel	Labels Shopping	Thl (UK) Holdings Ltd
Dodd Group	Lioncourt Homes	TRP Sealing Solutions
drp	Lodge Tyre	VIVALDA
Dunton Environmental	mcs Group	Weaving Machinery
E.C Drummond	Mechatherm	Wheel Solutions
Edgmond Foods	Millboard	WHS Plastics
Enablelink	Northwood Paper Sales Limited	William King
e-ppl	One Stop Recycling	Winner Recruitment
European Steel Sheets	Packt Publishing	Wye Valley Group
	Palletline	Y International (UK)
	ParentPay	Zaun Limited

Additionally, The Sunday Times Virgin Atlantic Fast Track 100 league table²⁵ ranks Britain's private companies with the fastest-growing sales (over their latest three years). In the special Covid-19 edition released in December 2020, 4 Black Country companies were ranked in the top 100:

- **Safe Fence** (West Bromwich), ranked 4th. The security fence supplier provided fencing to NHS Nightingale hospitals and test centres during the pandemic. It employs 11 staff and posted sales of £8.9 million to April 2020.
- **Apollo Home Healthcare** (Wolverhampton), ranked 40th. The homecare provider provided home care for NHS patients at the start of the pandemic, freeing up hospital beds.
- **Task Consumer Products** (Wolverhampton), ranked 54th. The toilet paper manufacturer had manufacturing capacity and stock available to support clients during the panic-buying of toilet paper.
- **Stiltz** (Kingswinford), ranked 87th. The home lift manufacturer launched a nationwide recruitment drive and moved into a new headquarters in July, despite the pandemic.



Also, The Sunday Times HSBC International Track 200 league table²⁶ reveals that 27 companies are headquartered in the Midlands.

This includes three Black Country companies:

- **BJS Home Delivery**, Wednesbury (Delivery and storage services)
- **Stiltz**, Kingswinford (Home lift manufacturer)
- **Mechatherm International**, Kingswinford (Furnace manufacturer)



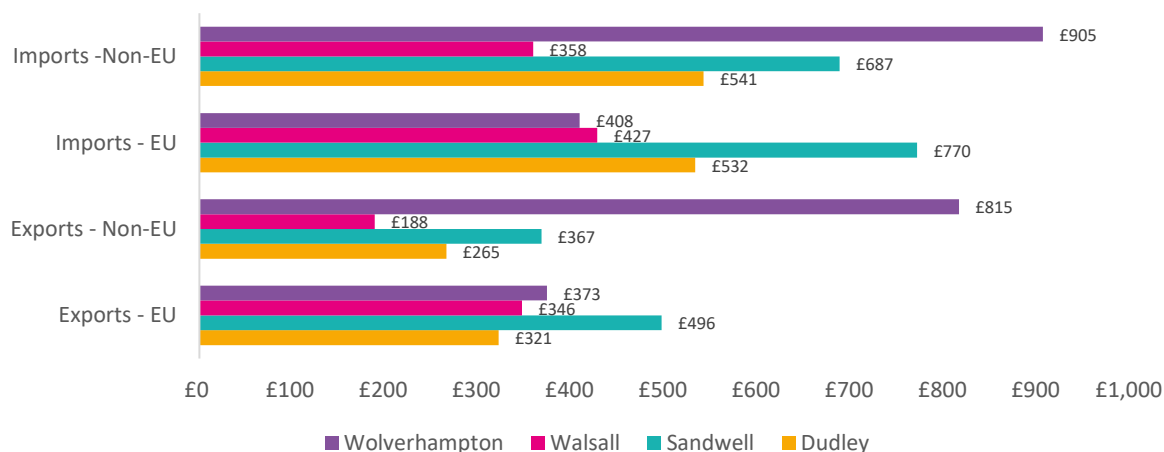
²⁵ <https://www.fasttrack.co.uk/league-tables/fast-track-100/>

²⁶ <https://www.thebusinessdesk.com/westmidlands/news/2048897-region%E2%80%99s-companies-named-amongst-uk%E2%80%99s-best-for-international-sales-growth-2>

4. International Exports

Export demand has held up well across the Black Country in recent years despite the uncertainty around Brexit with exports from the Black Country area increasing from £3.15bn in 2018 to £3.17bn in 2019. Imports to the Black Country area increased from £4.5bn in 2018 to £4.6bn in 2019. This means the trade deficit has increased from £1.4bn in 2018 to £1.46bn in 2019.

Figure 32: Imports and Exports by EU and Non-EU trade, 2019



Source: HM Revenue and Customs, Regional Trade in Goods Statistics dis-aggregated by smaller geographical areas, released 5th November 2020

In 2019, 48.4% (£1.5bn) worth of goods were exported from the Black Country to the EU meaning 51.6% (£1.6bn) worth of goods were exported to Non-EU countries. Proportion wise when compared to 2018, exports from the Black Country to EU countries decreased from 50.7% and increased from 49.3% for exports to Non-EU countries.

With similar patterns seen with imports, where 46.1% (2.1bn) of goods were imported from EU countries and 53.8% (£2.5bn) of goods were imported from Non-EU countries.

- Within the Black Country, Wolverhampton only exports 31.4% (£373m) of their total goods to EU countries in 2019, proportion wise this is a decrease from 33.6% (£344m) in 2018.
- While in contrast, Walsall exports 64.8% (£346m) of their total to EU countries in 2019, which proportion wise is an increase from 61.3% (£412m) in 2018.
- Dudley exports 54.8% (£321m) of their total goods to EU countries in 2019, which is a decrease proportion wise from 58.1% (£338m) in 2018.
- Sandwell exports 57.5% (£496m) of their total goods to EU countries in 2019, a small decrease proportion wise from 57.6% (£502m) in 2018.

Figure 33: Imports and Exports by EU and Non-EU trade, 2019

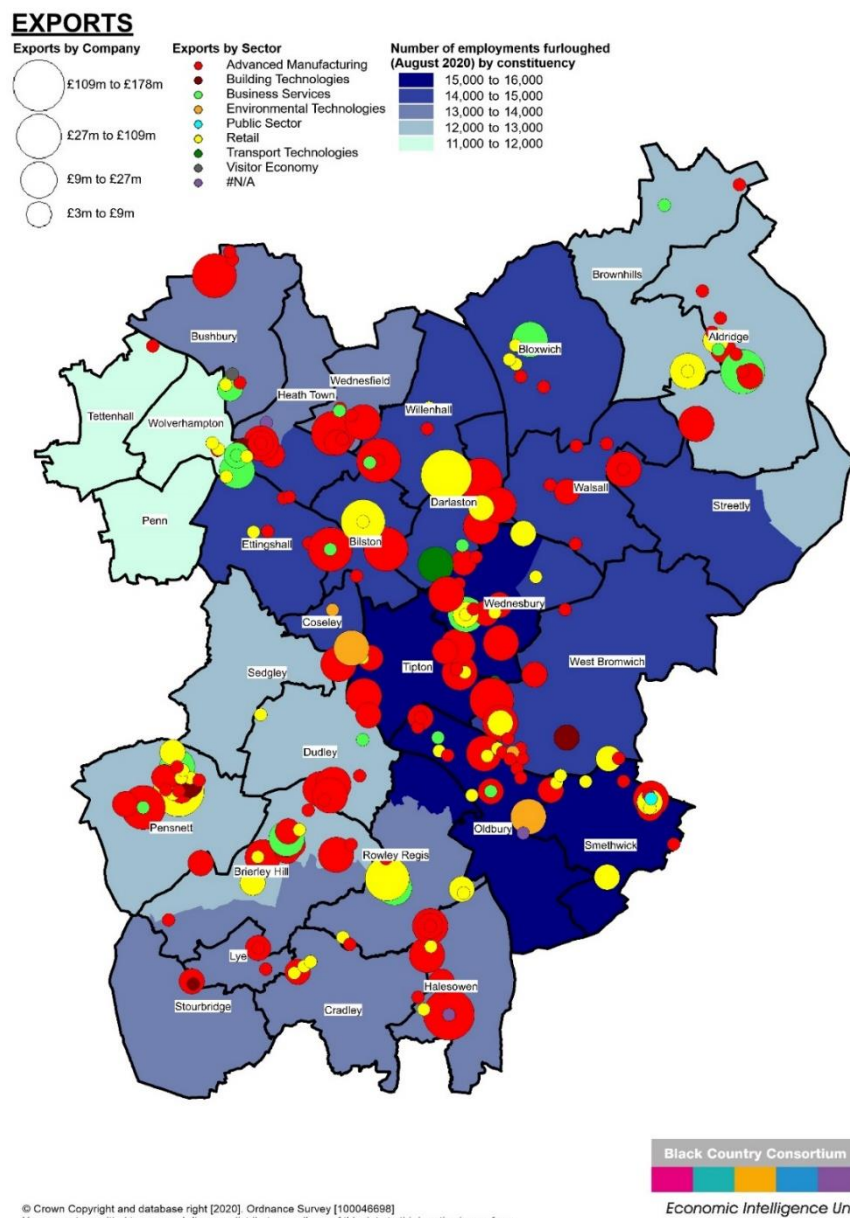
Figures in £m	Dudley	Sandwell	Walsall	Wolverhampton	Black Country
Exports - EU	£321	£496	£346	£373	£1,536
Exports - Non-EU	£265	£367	£188	£815	£1,635
Exports Total	£586	£863	£534	£1,188	£3,171
Imports - EU	£532	£770	£427	£408	£2,137
Imports - Non-EU	£541	£687	£358	£905	£2,491
Import -Total	£1,073	£1,457	£785	£1,313	£4,628
Balance	-£487	-£594	-£251	-£125	-£1,457

4.1 Black Country Export Analysis

In 2018, the Black Country exported £3.1bn of goods and imported £4.5bn, this leading to a trade deficit of -£1.4bn – mirroring the UK pattern where there also a trade deficit (-£142bn). Within the Black Country, Wolverhampton exported the highest amount of goods at £1bn and also has the smallest trade deficit at -£81m.

Analysis from Duedil identified 250 businesses in the Black Country that exported £1.9bn²⁷, this is equal to 60% of the total exports in the Black Country LEP. Of these 250 businesses, 148 (59.2%) operate in the Advanced Manufacturing & Engineering sector, and the value of exports from this sector equals just over £1.1bn (61.6%). The sector with the next highest number of exporters was Retail with 63 (25.2%), with a total export value of just under £500m. This was followed by Business Services with 24 (9.6%), with a total export value of just over £160m.

Figure 34: The location of the exporting businesses in the Black Country alongside furlough

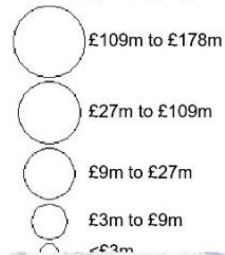


²⁷ In regards to scale of exports it may be a wider group of companies of which the location is the headquarters

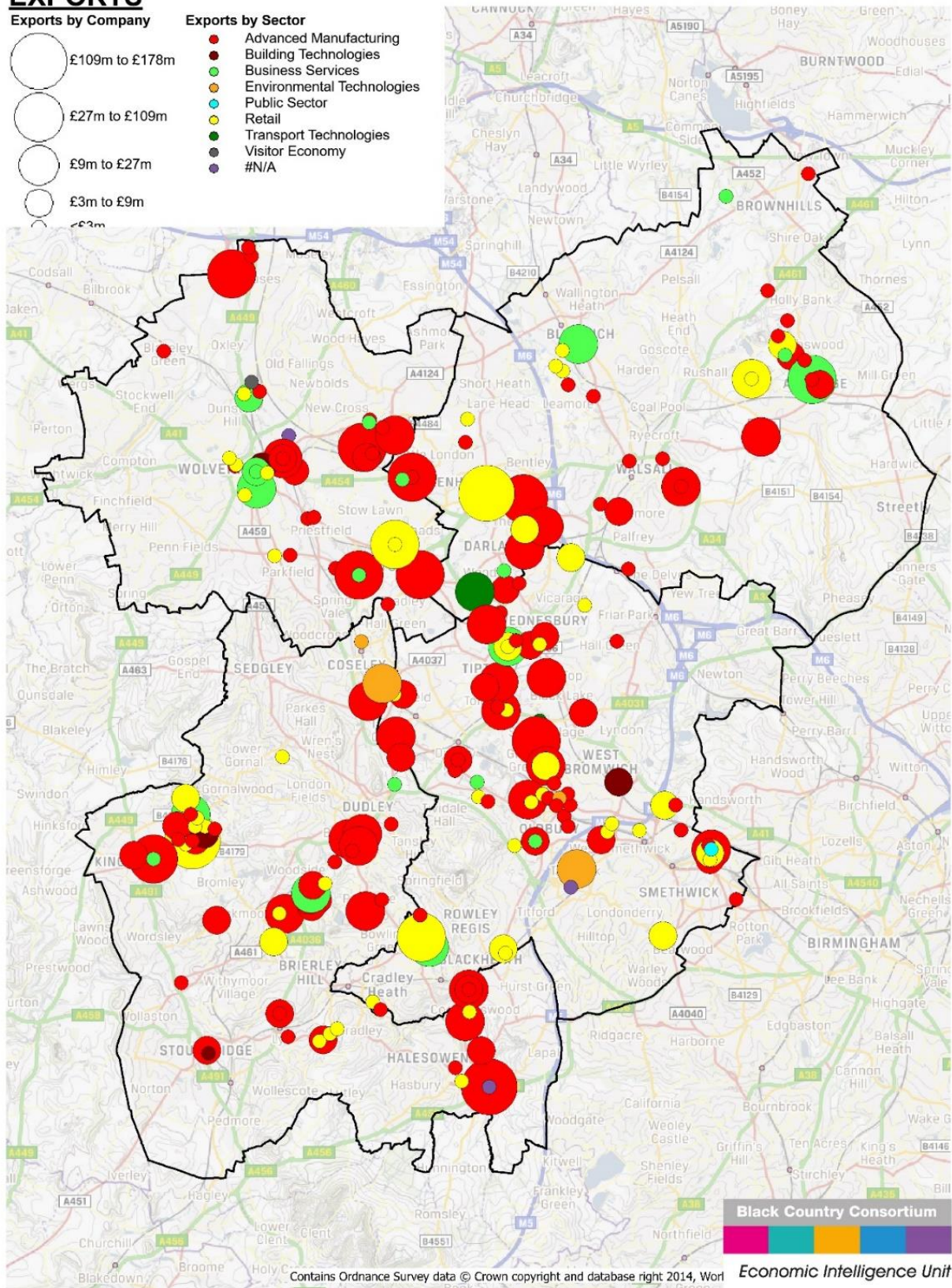
Figure 35: The Location of Black Country Exporters

EXPORTS

Exports by Company



Exports by Sector



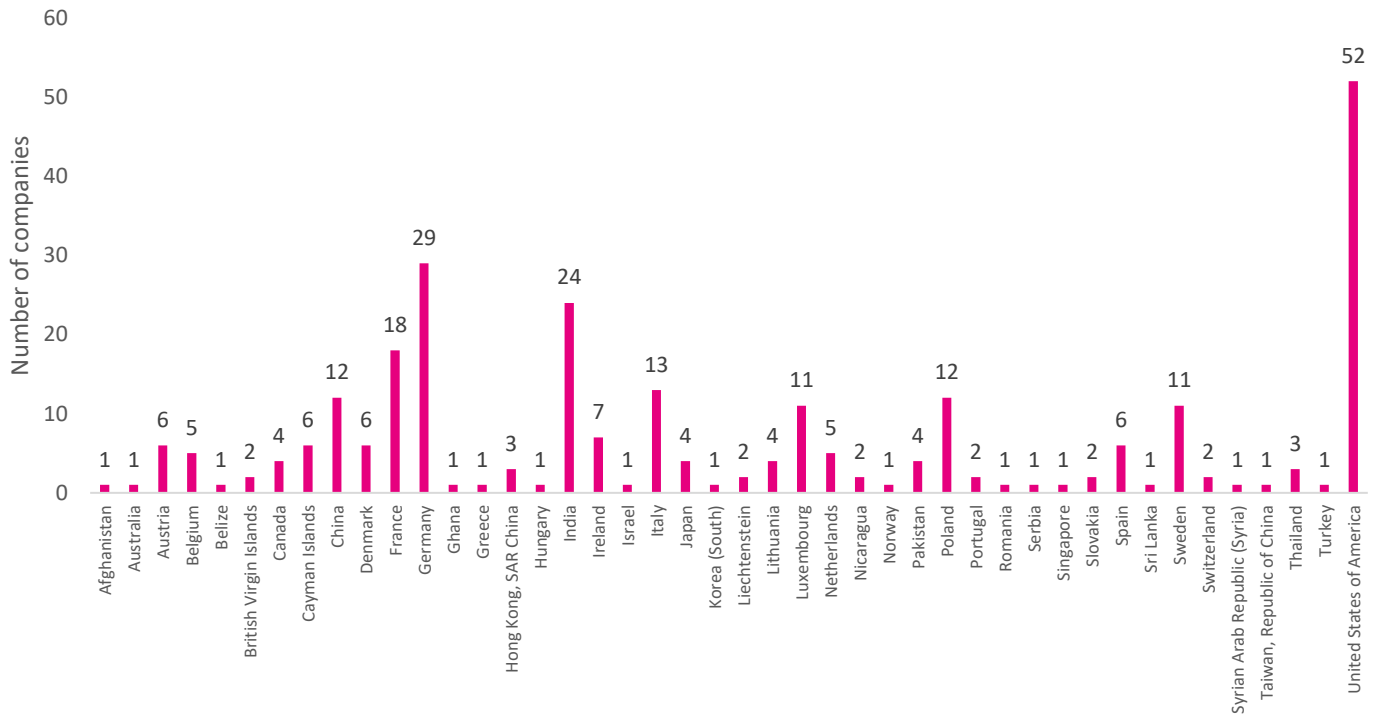
Source: DueDil

4.2 Strategic Company Ownership

Global Ultimate Owner (GUO) details are available for 1,776 of the Black Country strategic companies; the UK accounts for 1,503 (84%) of these.

The graph below shows the ownership breakdown of the remaining 273 foreign owned strategic companies – the most common countries are the USA (19% of all foreign-owned), and Germany (11%).

Figure 36: Black Country Strategic Companies - Foreign Owned Company



Source: FAME and DueDil, November 2020

5. Charitable Organisations

The below tables provide a breakdown of the top 200 companies registered as a charity across the Black Country by local authority and by major sector. Organisations in the top 200 include housing associations and visitor attractions. Please note that GVA is lower due to insufficient financial data available resulting in only GVA being calculated for 117 companies.²⁸ Please see Appendix 2 for a full list of top 200 charitable organisations in the Black Country.

Figure 37: Charitable Organisations in the Black Country Headline Statistics

Local Authority	Number of Charitable Organisations	%	Turnover (£m)	% of turnover	Employees	% of employees	GVA (£m)	% of GVA
Dudley	49	25%	£71.02	12%	1,486	14%	£27.71	11%
Sandwell	63	32%	£298.52	49%	6,043	56%	£132.32	52%
Walsall	49	25%	£169.98	28%	1,564	15%	£62.47	24%
Wolverhampton	39	20%	£69.70	11%	1,642	15%	£34.01	13%
Black Country	200	100%	£609.21	100%	10,735	100%	£256.50	100%

As seen in figure 37, the largest proportion of the top 200 charitable companies are based within Sandwell (32%) with the lowest in Wolverhampton (20%). Overall, the **top 200 charitable organisations are estimated to employ 10,735 people and contribute over £609m in turnover, and over £257m in GVA.**

Some extremely important non-profit organisations locally both in terms of jobs and GVA impact don't feature on the above list for the public sector or charities, as they're registered as societies. Companies House, the source of our company data via the FAME and DueDil databases, only hold the name and registration number of societies rather than full account details – therefore these societies, whatever their size and impact – are missing from our analysis.

Notable society organisations in the Black Country that are of significant size include:

- Accord Housing Association Limited
- Dudley Building Society
- Wolverhampton City Credit Union Limited
- Bromford Housing Association Limited
- Walsave Credit Union Limited
- West Bromwich Building Society

²⁸ Source: FAME BvD and DueDil databases, November 2020

6. Appendix

Appendix 1: Top 200 Strategic Companies List

Company name	Local Authority	Sector
JAGUAR LAND ROVER AUTOMOTIVE PLC	Wolverhampton	Business Services
TATA STEEL UK LIMITED	Wolverhampton	Advanced Manufacturing
POUNDLAND LIMITED	Walsall	Retail
COUNTRYSIDE PROPERTIES PLC	Wolverhampton	Business Services
ONE STOP STORES LIMITED	Walsall	Building Technologies
MARSTON'S PLC	Wolverhampton	Visitor Economy
A.F.BLAKEMORE AND SON LIMITED	Walsall	Retail
HOMESERVE PLC	Walsall	Building Technologies
DPDGROUP UK LTD	Sandwell	Transport Technologies
POST OFFICE LIMITED	Wolverhampton	Transport Technologies
ATOTECH UK TOPCO LIMITED	Sandwell	Business Services
RAC GROUP (HOLDINGS) LIMITED	Walsall	Business Services
AMARI METALS LIMITED	Sandwell	Business Services
KRISKAMA BUILDING SPECIALIST LTD	Sandwell	Building Technologies
ALSTOM TRANSPORT UK LIMITED	Wolverhampton	Transport Technologies
LIBERTY SPECIALITY STEELS LTD	Walsall	Advanced Manufacturing
THYSSENKRUPP MATERIALS (UK) LIMITED	Sandwell	Retail
THE STAFFING GROUP LIMITED	Walsall	Business Services
WIGGLE LIMITED	Wolverhampton	Retail
SANDVIK LIMITED	Dudley	Advanced Manufacturing
K.T.C. (EDIBLES) LIMITED	Sandwell	Advanced Manufacturing
SERENITY IT HEIGHTS LTD	Walsall	Business Services
HYDRIADES IV LIMITED	Walsall	Business Services
SOUTH STAFFORDSHIRE PLC	Walsall	Business Services
ARCELORMITTAL DISTRIBUTION SOLUTIONS UK LIMITED	Wolverhampton	Retail
ASSA ABLOY LIMITED	Walsall	Advanced Manufacturing
TARMAC BUILDING PRODUCTS LIMITED	Wolverhampton	Advanced Manufacturing
ZF LEMFORDER UK LIMITED	Walsall	Advanced Manufacturing
ENERPAC ACQUISITIONS LIMITED	Walsall	Business Services
W.BRINDLEY(GARAGES)LIMITED	Wolverhampton	Retail
BRAMMER UK LIMITED	Wolverhampton	Retail
KELTRUCK LIMITED	Sandwell	Retail
BLYTON HOLDINGS LIMITED	Sandwell	Retail
EAST END FOODS HOLDINGS LIMITED	Sandwell	Retail
HAYLEY GROUP HOLDING LIMITED	Dudley	Business Services
B.E. WEDGE HOLDINGS LIMITED	Walsall	Advanced Manufacturing
MUELLER EUROPE LIMITED	Wolverhampton	Advanced Manufacturing
CSVC LTD.	Dudley	Health
MIDLAND OIL REFINERY LIMITED	Dudley	Advanced Manufacturing
LSP HOLDING (UK) LTD	Walsall	Business Services
WOLVERHAMPTON WANDERERS FOOTBALL CLUB (1986) LIMITED	Wolverhampton	Sports
HADLEY INDUSTRIES PLC	Sandwell	Advanced Manufacturing
WILLIAM KING LIMITED	Sandwell	Advanced Manufacturing
DILLONS NEWSAGENTS LIMITED	Walsall	Retail
IBP GLOBAL TRADING LIMITED	Dudley	Business Services
SHAKS MOTORS LTD	Walsall	Retail
CMS MOTORS LIMITED	Dudley	Retail
CASTINGS PUBLIC LIMITED COMPANY	Walsall	Advanced Manufacturing
LONDON & CAMBRIDGE PROPERTIES LIMITED	Dudley	Business Services
IAN GUEST HOLDINGS LIMITED	Sandwell	Business Services
ATLAS COPCO LIMITED	Wolverhampton	Business Services
SOUTH STAFFORDSHIRE WATER PLC	Walsall	Environmental Technologies
ELTA GROUP LIMITED	Dudley	Advanced Manufacturing
A&H CONSTRUCTION & DEVELOPMENTS (HOLDINGS) LIMITED	Dudley	Building Technologies
FORTEL CONSTRUCTION GROUP LIMITED	Walsall	Business Services
MEHTA HOLDINGS LIMITED	Wolverhampton	Business Services
SALISBURY POULTRY (MIDLANDS) LIMITED	Wolverhampton	Advanced Manufacturing
WATERLOO SOLUTIONS LIMITED	Dudley	Business Services
CLAVERLEY HOLDINGS LIMITED	Wolverhampton	Business Services
ALTODIGITAL NETWORKS LIMITED	Dudley	Business Services
SB HOLDCO PLC	Wolverhampton	Business Services
CST HOLDINGS (UK) LIMITED	Walsall	Retail
VOESTALPINE METSEC PLC	Sandwell	Advanced Manufacturing
GUEST MOTORS LIMITED	Sandwell	Retail
WORCESTER CARSALES (HOLDINGS) LIMITED	Dudley	Business Services
MOOG WOLVERHAMPTON LIMITED	Wolverhampton	Transport Technologies

Company name	Local Authority	Sector
COBHAM ALUMINIUM & STAINLESS HOLDINGS LIMITED	Sandwell	Retail
GENERATION (UK) LIMITED	Sandwell	Business Services
SAFETY TOPCO LIMITED	Sandwell	Business Services
ACERINOX (U.K.) LIMITED	Walsall	Retail
MAELOR FOODS LIMITED	Wolverhampton	Advanced Manufacturing
RICOL HOLDINGS LIMITED	Dudley	Business Services
CENTRAL SUPPLIES (BRIERLEY HILL) LTD	Dudley	Retail
CHARTER COURT FINANCIAL SERVICES GROUP PLC	Wolverhampton	Business Services
MIDDLETON GROUP LIMITED	Wolverhampton	Business Services
KEYS GROUP LIMITED	Dudley	Business Services
TRUST GROUP UK LIMITED	Dudley	Retail
DAVRO STEEL LIMITED	Dudley	Retail
PEOPLE SOLUTIONS GROUP LIMITED	Walsall	Business Services
FIRST HOLDINGS LIMITED	Walsall	Business Services
EFB HOLDINGS LIMITED	Walsall	Retail
ACENTA STEEL LIMITED	Wolverhampton	Advanced Manufacturing
ANDREWS SYKES GROUP PLC	Wolverhampton	Business Services
BARHALE HOLDINGS PLC	Walsall	Building Technologies
PRESS METAL UK LIMITED	Wolverhampton	Retail
CHERRY GARDEN PROPERTIES LIMITED	Sandwell	Building Technologies
ERA HOME SECURITY LIMITED	Wolverhampton	Advanced Manufacturing
HYDRATIGHT LIMITED	Walsall	Transport Technologies
ASSET ALLIANCE GROUP HOLDINGS LIMITED	Wolverhampton	Business Services
GROSVENOR HEALTH AND SOCIAL CARE LIMITED	Wolverhampton	Health
WEST BROMWICH ALBION GROUP LIMITED	Sandwell	Sports
B.T.C. ACTIVEWEAR LIMITED	Sandwell	Retail
HS MARSTON AEROSPACE LIMITED	Wolverhampton	Advanced Manufacturing
HICKMAN INDUSTRIES LIMITED	Dudley	Advanced Manufacturing
C.S.T. PHARMA GROUP HOLDINGS LIMITED	Walsall	Business Services
ROOTALA PLC	Sandwell	Transport Technologies
AZETS HOLDINGS LIMITED	Walsall	Business Services
TUDOR EMPLOYMENT AGENCY LIMITED	Walsall	Business Services
The University of Wolverhampton	Wolverhampton	Public Sector
PHILMAR (HOLDINGS) LIMITED	Walsall	Advanced Manufacturing
T H BAKER HOLDINGS LIMITED	Sandwell	Business Services
MAPEI (UK) LIMITED	Dudley	Advanced Manufacturing
IN TOUCH GAMES LIMITED	Dudley	Visitor Economy
MARCEGAGLIA (UK) LIMITED	Dudley	Advanced Manufacturing
SHEET ANCHOR PROPERTIES LIMITED	Dudley	Business Services
J. C. (HOLDINGS) LIMITED	Walsall	Building Technologies
RAC BOND CO PLC	Walsall	Business Services
MITEK INDUSTRIES LIMITED	Dudley	Advanced Manufacturing
FLINT INK (U.K.) LIMITED	Wolverhampton	Advanced Manufacturing
FOOD GUERRILLAS LIMITED	Walsall	Business Services
MTF HOLDING LIMITED	Dudley	Business Services
VOESTALPINE HIGH PERFORMANCE METALS UK LIMITED	Sandwell	Retail
DDL RECRUITMENT LIMITED	Sandwell	Business Services
BEE SWIFT LIMITED	Sandwell	Retail
VIEWTONE TRADING GROUP LIMITED	Walsall	Retail
C BROWN SERVICES LIMITED	Dudley	Advanced Manufacturing
TASK CONSUMER PRODUCTS LIMITED	Wolverhampton	Retail
SUNRISE MEDICAL LIMITED	Dudley	Advanced Manufacturing
SJF HOLDINGS LIMITED	Dudley	Advanced Manufacturing
JANAN MEAT LIMITED	Dudley	Retail
THOMAS DUDLEY GROUP LIMITED	Dudley	Advanced Manufacturing
CARVER GROUP LIMITED	Walsall	Transport Technologies
WATERLOGIC GB LIMITED	Wolverhampton	Visitor Economy
TRUCK-LITE CO. LIMITED	Sandwell	Transport Technologies
ENABLELINK LIMITED	Dudley	Environmental Technologies
WOLVERHAMPTON HOMES LIMITED	Wolverhampton	Business Services
ASH & LACY HOLDINGS LIMITED	Sandwell	Advanced Manufacturing
NCH (UK) LIMITED	Wolverhampton	Advanced Manufacturing
A.CLARKE & CO.(SMETHWICK)LIMITED	Sandwell	Transport Technologies
TOP TUBES LIMITED	Sandwell	Advanced Manufacturing
MONKS & CRANE INDUSTRIAL GROUP HOLDINGS LIMITED	Sandwell	Business Services
MONKS & CRANE INDUSTRIAL GROUP LIMITED	Sandwell	Retail
AERO METALS ALLIANCE UK LIMITED	Sandwell	Business Services
SELECT HEALTH CARE LIMITED	Dudley	Health
JONATHAN LEE CONTRACTS LIMITED	Dudley	Business Services
ARCELORMITTAL TAILORED BLANKS BIRMINGHAM LIMITED	Sandwell	Transport Technologies
HANDICARE HOLDING LIMITED	Dudley	Advanced Manufacturing
CHEMVIRON CARBON LIMITED	Dudley	Advanced Manufacturing

Company name	Local Authority	Sector
BARLOW MOTORS LIMITED	Wolverhampton	Retail
PALMER TIMBER HOLDINGS LIMITED	Sandwell	Business Services
ROOKERY HOLDINGS LIMITED	Dudley	Visitor Economy
SEVACARE (UK) LIMITED	Wolverhampton	Health
BOSECO LIMITED	Dudley	Advanced Manufacturing
LOUCH HOLDINGS LIMITED	Sandwell	Business Services
STANFORD INDUSTRIAL CONCRETE FLOORING LIMITED	Sandwell	Building Technologies
BRIGGS AMASCO LIMITED	Sandwell	Building Technologies
UNISTRUT LIMITED	Sandwell	Advanced Manufacturing
FLINT CPS INKS UK LTD	Wolverhampton	Advanced Manufacturing
COMMERCIAL EXPRESS QUOTES LIMITED	Dudley	Business Services
ASTRAD LIMITED	Wolverhampton	Visitor Economy
PENN ENTERPRISES LIMITED	Wolverhampton	Visitor Economy
H.L.THORNE & CO.LIMITED	Sandwell	Advanced Manufacturing
N.G. LIMITED	Sandwell	Retail
DART PRODUCTS EUROPE LTD.	Sandwell	Advanced Manufacturing
MIDDLETON PAPER COMPANY LIMITED	Walsall	Advanced Manufacturing
ROBINSON BROTHERS (RYDERS GREEN) LIMITED	Sandwell	Business Services
WILLIAM GIBBONS GROUP LIMITED	Wolverhampton	Advanced Manufacturing
BOSS DESIGN LIMITED	Dudley	Advanced Manufacturing
HUF U.K. LIMITED	Sandwell	Transport Technologies
HARPER GROUP MANAGEMENT LIMITED	Dudley	Building Technologies
REGALHILL LIMITED	Sandwell	Business Services
SWEET CAUSES LIMITED	Walsall	Retail
CARVER (WOLVERHAMPTON) LIMITED	Wolverhampton	Building Technologies
F.A.GILL.LIMITED	Wolverhampton	Advanced Manufacturing
SHERWOOD TRUCK AND VAN LTD	Sandwell	Retail
THE POLISH SHOP CASH AND CARRY LTD	Sandwell	Retail
COREFIVE MANAGEMENT SERVICES LTD	Wolverhampton	Business Services
ACTIVE SECURITY SOLUTIONS LIMITED	Wolverhampton	Public Sector
DOOCEY HOLDINGS LIMITED	Sandwell	Building Technologies
DIRECT CORPORATE CLOTHING PLC	Sandwell	Retail
C.G.MURRAY & SON LIMITED	Dudley	Retail
WILSON VALE HOLDINGS LIMITED	Sandwell	Visitor Economy
WULFRUN BUILDING SOLUTIONS LIMITED	Wolverhampton	Building Technologies
MECHATHERM INTERNATIONAL LIMITED	Dudley	Transport Technologies
GIOMANI DESIGNS LTD	Walsall	Retail
THE MERCIAN TRUST	Walsall	Public Sector
VAN LEEUWEN LIMITED	Dudley	Retail
WALSALL PRESSINGS COMPANY LIMITED	Walsall	Transport Technologies
KENNAMETAL UK LIMITED	Dudley	Advanced Manufacturing
RMD KWIKFORM LIMITED	Walsall	Business Services
JBS INDUSTRIES LIMITED	Sandwell	Advanced Manufacturing
MUSGRAVE HOLDINGS LIMITED	Dudley	Advanced Manufacturing
JOHAL DAIRIES HOLDING CO LIMITED	Wolverhampton	Retail
CENTRAL LEARNING PARTNERSHIP TRUST	Wolverhampton	Public Sector
CHAMBERLIN PLC	Walsall	Advanced Manufacturing
JMP WILCOX & CO LIMITED	Wolverhampton	Retail
MEAUJO LIMITED	Dudley	Advanced Manufacturing
INTRALOX LIMITED	Dudley	Advanced Manufacturing
ARGUS FIRE PROTECTION COMPANY LIMITED	Dudley	Building Technologies
LEGAL INSURANCE MANAGEMENT LIMITED	Dudley	Business Services
CONSULTING RECRUITMENT LTD	Walsall	Business Services
HOMESERVE FURNITURE REPAIRS LTD	Dudley	Business Services
ALLIANCE IN PARTNERSHIP LIMITED	Sandwell	Visitor Economy
NOTMY HOLDINGS LTD	Dudley	Retail
JG FOODS LIMITED	Dudley	Retail
JBR RECOVERY LIMITED	Sandwell	Environmental Technologies
J B CONSTRUCTION 1 LIMITED	Sandwell	Building Technologies
DIAMOND BOX LIMITED	Sandwell	Advanced Manufacturing
AMG GROUP HOLDINGS LIMITED	Wolverhampton	Business Services
BEVAN GROUP LTD	Sandwell	Transport Technologies

Appendix 2: Top 200 Charitable Organisations

Company name	Local Authority
SHAW TRUST LIMITED(THE)	Sandwell
WALSALL HOUSING GROUP LIMITED	Walsall
STEPS TO WORK	Walsall
MIDLANDS AIR AMBULANCE CHARITY	Dudley
THE SANDWELL COMMUNITY CARING TRUST	Sandwell
COMPTON CARE GROUP LIMITED	Wolverhampton
SANDWELL LEISURE TRUST	Sandwell
WOLVERHAMPTON GRAMMAR SCHOOL LIMITED	Wolverhampton
WOLVERHAMPTON GRAND THEATRE (1982) LIMITED(THE)	Wolverhampton
COUNTY AIR AMBULANCE TRUST	Walsall
THE BLACK COUNTRY LIVING MUSEUM TRUST	Dudley
YMCA BLACK COUNTRY GROUP	Sandwell
TETTENHALL COLLEGE (INCORPORATED)	Wolverhampton
MARY STEVENS HOSPICE(THE)	Dudley
DUDLEY AND WEST MIDLANDS ZOOLOGICAL SOCIETY LIMITED	Dudley
THE VETERANS' FOUNDATION	Walsall
BLACK COUNTRY WOMEN'S AID	Sandwell
CHURCH OF GOD OF PROPHECY TRUST	Sandwell
FORWARD IN FAITH MINISTRY U.K.	Sandwell
WOLVERHAMPTON VOLUNTARY SECTOR COUNCIL	Wolverhampton
ANDREW WOMMACK MINISTRIES - EUROPE	Walsall
KALEIDOSCOPE PLUS GROUP	Sandwell
THE ALBION FOUNDATION	Sandwell
LANGSTONE SOCIETY	Dudley
YMCA WOLVERHAMPTON	Wolverhampton
SWIMMING TEACHERS' ASSOCIATION LIMITED(THE)	Walsall
BEACON CENTRE FOR THE BLIND	Dudley
THE REFUGEE AND MIGRANT CENTRE LIMITED	Wolverhampton
VISION HOMES ASSOCIATION	Sandwell
CURE LEUKAEMIA	Sandwell
OPTIONS FOR LIFE	Sandwell
DUDLEY COUNCIL FOR VOLUNTARY SERVICE(THE)	Dudley
THE HAVEN WOLVERHAMPTON	Wolverhampton
MURRAY HALL COMMUNITY TRUST	Sandwell
FLORIS BOOKS TRUST LIMITED	Dudley
THE SANDWELL CROSSROADS CARE ATTENDANT SCHEME LIMITED	Sandwell
ABU BAKR TRUST	Walsall
MOHS WORKPLACE HEALTH LIMITED	Sandwell
GORDON MOODY ASSOCIATION	Dudley
QUEEN MARY'S SCHOOLS FOUNDATION	Walsall
HALAS HOMES	Dudley
SHRI VENKATESWARA (BALAJI) TEMPLE OF THE UNITED KINGDOM	Sandwell
ELMFIELD RUDOLF STEINER SCHOOL LIMITED	Dudley
SANDWELL VALLEY SCHOOL LIMITED	Sandwell
DUDLEY CANAL TRUST (TRIPS) LIMITED	Dudley
WOODLANDS QUAKER HOME	Wolverhampton
BRITISH YOUTH FOR CHRIST	Dudley
BIRCHFIELD EDUCATIONAL TRUST LIMITED	Wolverhampton
OPEN COLLEGE NETWORK WEST MIDLANDS	Wolverhampton
WOLVERHAMPTON CITIZENS ADVICE BUREAUX	Wolverhampton
CFAN	Dudley
WOLVERHAMPTON YOUTH ZONE	Wolverhampton
CITIZENS ADVICE SANDWELL & WALSALL LTD	Sandwell
PUBLIC SERVICE BROADCASTING TRUST	Dudley
THE RACHEL BAKER MEMORIAL CHARITY	Dudley
BETHEL UNITED	Sandwell
NEWBRIDGE PREPARATORY SCHOOL LIMITED	Wolverhampton
WOLVERHAMPTON WANDERERS FOUNDATION	Wolverhampton
IDEAL FOR ALL LIMITED	Sandwell
DUDLEY DISTRICT CITIZENS ADVICE BUREAUX	Dudley
CITY HOSPITAL NHS TRUST CHARITABLE FUND	Sandwell
GURU NANAK GURDWARA SMETHWICK	Sandwell
OLD SWINFORD HOSPITAL	Dudley
PALFREY COMMUNITY ASSOCIATION	Walsall
LYNG COMMUNITY ASSOCIATION	Sandwell
UNIVERSITY OF WOLVERHAMPTON STUDENTS' UNION	Wolverhampton
WEST BROMWICH AFRICAN CARIBBEAN RESOURCE CENTRE	Sandwell

Company name	Local Authority
MANOR FARM COMMUNITY ASSOCIATION	Walsall
BILSTON RESOURCE CENTRE	Wolverhampton
SMETHWICK ASRA LIMITED	Sandwell
WOLVERHAMPTON AND SHREWSBURY METHODIST DISTRICT S.C.V.O.	Wolverhampton
T.P. RILEY COMMUNITY ASSOCIATION	Sandwell
THE BUS ARCHIVE	Walsall
SICKLE CELL AND THALASSAEMIA SUPPORT PROJECT (WOLVERHAMPTON)	Wolverhampton
ALL NATIONS CHRISTIAN CENTRE (WOLVERHAMPTON)	Wolverhampton
SANDWELL ASIAN FAMILY SUPPORT SERVICE LIMITED	Sandwell
AGE CONCERN DUDLEY	Dudley
THE VINE TRUST WALSALL	Walsall
NEW HORIZONS COMMUNITY ENTERPRISE	Walsall
WORDSLEY HOUSING SOCIETY	Dudley
AFRICAN CARIBBEAN COMMUNITY INITIATIVE (A.C.C.I.)	Wolverhampton
BENTLEY FEDERATION CHILD CARE SERVICES	Walsall
WEST SMETHWICK METHODIST CHURCH	Sandwell
GURU NANAK SIKH TEMPLE, SEDGLEY STREET, WOLVERHAMPTON UK	Wolverhampton
ALDRIDGE PCC	Walsall
WALSALL COMMUNITY TRANSPORT LIMITED	Walsall
BIRMINGHAM LAW CENTRE	Walsall
WALSALL CITIZENS ADVICE BUREAU	Walsall
ACCESS TO BUSINESS	Wolverhampton
DGNHS CHARITY	Dudley
THE ABRAHAMIC FOUNDATION	Sandwell
BLACK COUNTRY WHEELS	Sandwell
SANT BABA JOGINDER SINGH JI DOMELI CHARITABLE TRUST	Sandwell
SPORTING KHALSA COMMUNITY FACILITIES LIMITED	Walsall
LATIFIAH FULTALI COMPLEX LIMITED	Sandwell
ST ALBANS COMMUNITY ASSOCIATION	Sandwell
THE CONVENT OF THE CONGREGATION OF THE SISTERS OF SAINT JOSEPH OF LYON (AT HAUNTON)	Walsall
HAMLIN FISTULA UK	Dudley
GOOD SHEPHERD SERVICES	Wolverhampton
ONE WALSALL LTD	Walsall
CHAMPIONS CHURCH	Dudley
GURU NANAK GURDWARA	Walsall
GATEWAY CHRISTIAN CENTRE	Dudley
BIRMINGHAM (WEST) AND OLDBURY METHODIST CIRCUIT	Sandwell
YMCA WALSALL	Walsall
SANDWELL HOMELESS AND RESETTLEMENT PROJECT LIMITED	Sandwell
THE ROYAL WOLVERHAMPTON NHS TRUST CHARITY	Wolverhampton
EXERCISE REHABILITATION ASSOCIATION LIMITED	Dudley
FOUNDATION TRUSTEES OF KING EDWARD VI COLLEGE, STOURBRIDGE	Dudley
PRIMROSE HILL COMMUNITY PROJECT LIMITED	Walsall
WELL WISHERS	Walsall
LIGHT HOUSE MEDIA CENTRE	Wolverhampton
SALTMINE TRUST	Dudley
LEAGUE OF FRIENDS OF THE WALSALL GROUP OF HOSPITALS	Walsall
NEWHAMPTON ARTS CENTRE	Wolverhampton
PCC ST. MARGARET, GREAT BARR	Sandwell
WOLVERHAMPTON METHODIST CIRCUIT	Wolverhampton
COOMBESWOOD CANAL TRUST	Dudley
REVIVAL FIRES	Dudley
KINGSBURY TRAINING CENTRE LIMITED	Walsall
JACK IN THE BOX PRE-SCHOOL LIMITED	Dudley
ROYAL ANTEDILUVIAN ORDER OF BUFFALOES GRAND LODGE OF ENGLAND COMPREHENSIVE TRUST DEED	Dudley
SANDWELL MULTI CARE	Sandwell
WEST SMETHWICK ENTERPRISE	Sandwell
ICME	Sandwell
THE ALAN ROBERT LAKEN CHARITABLE TRUST	Dudley
BRISTOL MEMORIAL WOODLAND TRUST	Dudley
FA YUE BUDDHIST MONASTERY	Dudley
BLACK COUNTRY FOODBANK LIMITED	Sandwell
BROWNHILLS COMMUNITY ASSOCIATION LIMITED	Walsall
HEADWAY BLACK COUNTRY	Dudley
TRANSPLANT SPORT UK	Sandwell
WARLEY WOODS COMMUNITY TRUST LIMITED	Sandwell
SMETHWICK YOUTH & COMMUNITY CENTRE LIMITED	Sandwell
STREET TEAMS	Walsall
KING'S COMMUNITY CHURCH PROJECT	Sandwell
COMMUNITY ACTION PROJECT	Sandwell

Company name	Local Authority
LIFESPRING MINISTRIES	Wolverhampton
WALSALL REHABILITATION AND HEALTHY LIVING TRUST	Walsall
THE AMIN FOUNDATION LIMITED	Wolverhampton
KRUNCH UK	Sandwell
THE WHAT? CENTRE LIMITED	Dudley
WALSALL F.C. COMMUNITY PROGRAMME	Walsall
BASE 25	Wolverhampton
SEASONS REHABILITATION CENTRE LIMITED	Walsall
CARERS' ADVICE AND RESOURCE ESTABLISHMENT, SANDWELL (CARES)	Walsall
BANGLADESHI WOMEN'S ASSOCIATION LIMITED	Sandwell
FUTURE HOUSING SOLUTIONS	Sandwell
DIVINE ONKAR MISSION	Wolverhampton
WEDNESBURY 2000	Sandwell
EMMANUEL SCHOOL (WALSALL)	Sandwell
ALL SAINTS ACTION NETWORK LTD.	Wolverhampton
HANDS @ WORK IN AFRICA UK	Dudley
AMBLECOTE COMMUNITY CHURCH	Dudley
G N G COMMUNITY SERVICES LTD	Wolverhampton
ARISE CHURCH LTD.	Dudley
SKILLS WORK AND ENTERPRISE DEVELOPMENT AGENCY LTD	Sandwell
LOAVES N FISHES	Dudley
BETTER UNDERSTANDING OF DEMENTIA FOR SANDWELL (BUDS)	Sandwell
SANDWELL COMMUNITY INFORMATION AND PARTICIPATION SERVICE LIMITED	Sandwell
JOB CHANGE	Wolverhampton
BLACK COUNTRY TOURING	Sandwell
MULTISTORY	Sandwell
AGE CONCERN WOLVERHAMPTON	Wolverhampton
WALL HEATH EVANGELICAL FREE CHURCH	Dudley
DUDLEY ADVOCACY LIMITED	Dudley
WPH COUNSELLING & EDUCATION SERVICE (INCORPORATING WALSALL PREGNANCY HELP)	Walsall
PHASE TRUST	Dudley
FATIMA EDUCATION TRUST	Walsall
THE HANNAH SUSAN GREIG MEMORIAL COMPANY LIMITED	Walsall
SANDWELL YOUNG CARERS	Sandwell
FRANK F. HARRISON COMMUNITY ASSOCIATION	Walsall
LUIS PALAU EVANGELISTIC TEAM(THE)	Dudley
CHRISTADELPHIAN HALL & BUILDINGS SOCIETY, BIRMINGHAM(THE)	Dudley
ENTERPRISE HOMES GROUP LIMITED	Wolverhampton
CHAWN HILL CHURCH	Dudley
GREET'S GREEN COMMUNITY ENTERPRISES	Sandwell
GOBIND MARG LIMITED	Walsall
SNEYD COMMUNITY ASSOCIATION	Walsall
ONE FOOTSTEP	Wolverhampton
YEMENI COMMUNITY ASSOCIATION IN SANDWELL LIMITED	Sandwell
WELLINGTON ROAD COMMUNITY CENTRE TRUSTEES LIMITED	Dudley
THE STREETLY ASSOCIATION	Walsall
ZEBRA ACCESS	Wolverhampton
SANDWELL AFRICAN CARIBBEAN MENTAL HEALTH FOUNDATION	Sandwell
THE OMNIBUS SOCIETY	Walsall
SALT AND LIGHT MINISTRIES	Walsall
SANDWELL VOLUNTEER BUREAU	Sandwell
COMMUNITY CONNECT FOUNDATION	Sandwell
WALSALL COMMUNITY CHURCH	Walsall
BIRMINGHAM WHEELS	Dudley
THE CHURCH AT JUNCTION 10	Walsall
CONFEDERATION OF BANGLADESHI ORGANISATIONS (CBO) LIMITED	Sandwell
WHITE HOUSE CANCER SUPPORT LIMITED	Dudley
ST AIDAN'S CARE TEAM	Walsall
SHRI PASHUPATINATH MANDIR OF UK	Sandwell
THE HOUSE ON THE CORNER COMMUNITY PROJECT LIMITED	Walsall
WALSALL SOCIETY FOR THE BLIND LIMITED	Walsall
OLD HALL PEOPLES PARTNERSHIP	Walsall

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